

PANTAFLIX

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PANTAFLIX AG successfully places a 3% corporate convertible bond 2023/2026 with a total volume of EUR 8,000,000.00

Munich, 1 December 2023. PANTAFLIX AG (ISIN: DE000A12UPJ7) informs that a corporate convertible bond 2023/2026 issued on 29 September 2023 with a volume of EUR 8,000,000.00 has been fully placed. The corporate convertible bond 2023/2026 has a coupon of 3% and a term of three years, from 1 November 2023 to 1 November 2026. The conversion price is EUR 1.00 per share, so that 8,000,000 new shares will be created upon full conversion, corresponding to approximately 34.14% of the current share capital of EUR 23,435,031.00.

The Company will receive gross proceeds totalling EUR 8,000,000.00 from the corporate convertible bond 2023/2026. The Company intends to use the net proceeds from the issuance of the 2023/2026 corporate convertible bond to finance further growth, particularly in the field of artificial intelligence.

1 December 2023
The Management Board

Important notice

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