

Ad hoc announcement according to Section 17 MAR

PANTAFLIX AG resolves on capital increase against cash contributions from authorized capital with private placement

Munich, Oktober 12, 2017 – The Management Board of PANTAFLIX AG, Munich, (ISIN DE000A12UPJ7, WKN A12UPJ) today resolved, with the approval of the Supervisory Board, to increase the Company's issued share capital from EUR 1,155,000.00 to up to EUR 1,270,500.00 by issuing up to 115,500 new no-par value bearer shares (this corresponds to up to 10.0% of the current issued share capital) against cash contributions partially utilizing the existing authorized capital and excluding the existing shareholders' subscription rights. The new shares will carry full dividend rights as of January 1, 2017.

The 115,500 new shares will be offered in a private placement under exclusion of the subscription right pursuant to Section 186 Paragraph 3 Sentence 4 of the German Stock Corporation Act to qualified investors in Germany and other European countries. The new shares will be included without a prospectus in the existing listing in the Scale Segment of the Frankfurt Stock Exchange. The capital increase enables more dynamic growth, an expansion of the international shareholder base and an increase in the free float. The transaction is accompanied by Hauck & Aufhäuser Privatbankiers AG.

October 12, 2017

The Management Board

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