

Ad hoc announcement according to Section 17 MAR

PANTALEON Entertainment AG successfully completes cash capital increase

Kronberg im Taunus, February 2, 2017 – PANTALEON Entertainment AG, Kronberg im Taunus, (ISIN DE000A12UPJ7, WKN A12UPJ) has successfully completed its share capital increase resolved on January 31, 2017, from EUR 1,100,000.00 to EUR 1,155,000.00 by issuing 55,000 new no-par value bearer shares against cash contribution partially utilizing the existing authorized capital and excluding the shareholders' subscription rights. The new shares were placed exclusively to qualified investors in Germany and other European countries in a private placement at a placement price of EUR 90.00 per share, the gross proceeds of the capital increase amount to EUR 4,950,000.00. The transaction was accompanied by Bankhaus B. Metzler seel. Sohn & Co. KGaA.

The new shares carry full dividend rights as of January 1, 2016 and will be included without a prospectus in the existing listing in the Entry Standard segment of the Frankfurt Stock Exchange.

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The Management Board

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