

Ad hoc announcement according to Section 17 MAR

PANTALEON Entertainment AG resolves on capital increase against cash contributions from authorized capital with private placement

Kronberg im Taunus, January 31, 2017 – The Management Board of PANTALEON Entertainment AG, Kronberg im Taunus, (ISIN DE000A12UPJ7, WKN A12UPJ) today resolved, with the approval of the Supervisory Board, to increase the Company's issued share capital from EUR 1,100,000.00 to up to EUR 1,210,000.00 by issuing up to 110,000 new no-par value bearer shares (this corresponds to up to 10.0% of the current issued share capital) against cash contributions partially utilizing the existing authorized capital and excluding the existing shareholders' subscription rights. The new shares will carry full dividend rights as of January 1, 2016.

The 110,000 new shares will be offered in a private placement to qualified investors in Germany and other European countries. The new shares will be included without a prospectus in the existing listing in the Entry Standard segment of the Frankfurt Stock Exchange. The transaction is accompanied by Bankhaus B. Metzler seel. Sohn & Co. KGaA.

January 31, 2017
The Management Board

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